



RAJASTHAN STATE ROAD TRANSPORT CORPORATION

Parivahan Marg, Jaipur

Tel. – 2373043, 2373044, 2375487, 2375585, Fax No.-0141-2374654

No. F.4/Hqr/Fin/Bud/06(35-F)/2023/ 4799

Dated:- 5/4/23

Manager- Listing Compliance Department,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051.

Sub: Submission of Periodic/Annual Disclosures on the NSE
Electronic Application Processing System (NEAPS)
Ref: RSRTC NCDs (ISIN: INE700N08015)

Dear Sir,

With reference to the above subject, as per the requirements of Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Utilization Certificate for the quarter ended March 31, 2023 for the needful.

This is for your information and records.

Encl.-As above

Yours faithfully,

FINANCIAL ADVISOR



RAJASTHAN STATE ROAD TRANSPORT CORPORATION

Head Office, Parivahan Marg, Jaipur

Tel. – 2373043, 2373044, 2375487, 2375585 Fax No.-0141-2374654

TO WHOM SO EVER IT MAY CONCERN

This is to certify that Rajasthan State Road Transport Corporation is governed under the Road Transport Corporation Act, 1950 (A Central Act enacted by the Parliament). The audit work of the Corporation is carried on by C.A.G. As per the requirements of Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Utilization Certificate for the quarter year ended March 31, 2023 is as under –

a.	ISIN	INE700N08015
b.	End use of Debenture subscription receipts	The amount received by the Corporation through Bond issue size of Rs.175.00 crore at coupon rate of 10.25% has been utilized for the business activities of the Corporation.
c.	Security Cover Ratio	NA (as the Bonds are unsecured)
d.	Amount transferred to DRR as on March 31, 2023 (provision is being made in the Balance sheet of 2022-23)	Rs.159.4178Crore

This is for your information and records.

FINANCIAL ADVISOR